

Release 2.3.0

1. Client oversight & audit trail

WIFOX-282 - Unified Client Activity Log in Sessions Tab

The **Sessions** tab in the client card now shows a unified activity log with events from CRM, Tradersroom, and Trading Terminal, covering both **client actions** (logins, navigation, deposits/withdrawals, trading, profile changes, tickets, etc.) and **manager actions** on that client (views, edits, created/updated entities, bulk operations). Logs are filterable by actor type, source app, and event type, with full timestamps and metadata, while excluding sensitive payloads.

Business impact:

- Gives support, risk, and compliance a single place to see “who did what and when” for any client.
 - Speeds up investigations and dispute resolution and improves overall auditability.
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2. Trading tickets & verification flows

WIFOX-524 - New “Waiting for client” ticket status in Trading area

The Trading area ticketing flow now supports an additional **“Waiting for client”** status. Managers can mark tickets accordingly, and clients see this state in their UI.

Business impact:

- Clarifies whether the next move is on the client or on support.
- Reduces confusion and back-and-forth in trading-related support cases.

WIFOX-456 - “Feature is unavailable” modals for Withdrawal & Close Order

When a user’s verification status is **Rejected / Pending / Init**, attempts to **withdraw** funds or **close an order** now show a clear “Feature is unavailable” modal with a **“Verify your identity now”** CTA, reusing the existing “Trading is unavailable” pattern. Actions are blocked until verification is complete.

Business impact:

- Makes compliance-driven restrictions explicit and consistent across trading and withdrawals.
 - Redirects users into verification instead of failing silently or with unclear errors.
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3. Order placement: volume, min volume, TP/SL and profit

WIFOX-515 - Volume input stepper (+/-) based on lot size

The **Volume** field in the New Order form now has + / - **steppers** with step size derived from instrument **lot size**:

- lot size → step
- lot size → step
- lot size → step

Value is clamped at zero and correctly rounded.

Business impact:

- Faster and less error-prone volume selection aligned with instrument configuration.
- Reduces mis-entries for very small or very large lots.

WIFOX-507 - Min volume processing & enforcement end-to-end

The **minVolume** per instrument is now:

- properly imported and stored in Trading MS,
- exposed to the terminal, and
- used in the UI as default volume and **hard lower bound** (UI prevents going below; backend also rejects too-small volumes).

Business impact:

- Prevents orders below allowed minimum volume, avoiding rejects and confusion.
- Ensures trading behavior aligns with configured risk and product rules.

WIFOX-522 & WIFOX-526 - Creating orders without TP/SL works reliably

Two related issues were fixed in the New Order form:

- **WIFOX-522:** Clearing TP/SL fields could cause a **NaN error**, blocking order creation even though TP/SL is optional.
- **WIFOX-526:** After filling TP/SL and then deleting them, the form sometimes still refused to submit.

Business impact:

- Traders can open positions without TP/SL as intended, without hitting hidden validation bugs.
- Reduces friction and failed order attempts due to optional-field edge cases.

WIFOX-482 - Correct profit calculation for TP/SL on SELL orders

The profit preview in TP/SL inputs is now correctly calculated for **SELL** orders as well.

Business impact:

- Traders see accurate expected profit/loss when placing protective levels on short positions.
- Reduces risk of wrong expectations and complaints around PnL behavior.

WIFOX-478 - Hide TP/SL fields when not used

Take Profit and Stop Loss values are now hidden in lists/places where they don't exist for a given order.

Business impact:

- Cleaner order and positions views with less "empty" or misleading data.
 - Easier visual scanning of which orders actually have protection set.
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4. Trading UX, clarity and chart tools

WIFOX-459 - Instrument information in Buy/Sell popup

The Buy/Sell popup now shows rich **symbol information** (e.g. digits, lot size, swap long/short, commission, calculation type, and short analytics such as performance over recent periods) according to the new design.

Business impact:

- Traders can understand contract specs and costs directly from the order screen.
- Supports more informed decisions and reduces the need to cross-check external specs.

WIFOX-484 - Training Trade: chart drawing tools

In **Training Trade** mode, users can now draw directly on charts (lines, annotations etc.), using amCharts / a canvas overlay, with a simple enable/disable control and clear/reset options.

Business impact:

- Greatly improves educational sessions, coaching, and internal training around trading strategies.
- Enables visual explanation of setups without affecting live trading logic.

WIFOX-467 - Remove “NaN” while chart is loading

While price graphs are loading, temporary **NaN** values are no longer shown — the UI now waits for valid data.

Business impact:

- Cleaner, more professional first impression for traders.
- Avoids confusion about system correctness when charts initialize.

WIFOX-472 - Fix price-alert notification text & overflow

Notifications about price levels no longer overflow their containers and now display numbers consistent with the **current price**.

Business impact:

- Alerts are readable and trustworthy, helping traders react correctly to price movements.

WIFOX-471 - Align symbol name & description in terminal

Instrument names and descriptions in the terminal header have been realigned as per design (e.g. description below or left-aligned), reducing the need for horizontal scrolling.

Business impact:

- Symbol details remain visible and readable, even on narrow layouts.
- Less visual noise, easier instrument recognition.

WIFOX-477 - Trading language & terminology consistency

Several text and visual improvements were made in the trading UI:

- **“Volume”** is now used consistently instead of “Quantity”.
- **Open price** of orders is visible directly in the order list.
- Currency symbols (e.g. EUR) are now used consistently.

- TP/SL values are visually aligned with other numbers.

Business impact:

- Reduces confusion for traders due to inconsistent terms or missing key data.
- Makes the platform feel more “native” to experienced FX/CFD users.

WIFOX-474 - Don't show quotes if there is no stream

If no live data stream is available for a symbol, quotes are no longer shown as if they were active.

Business impact:

- Prevents traders from acting on stale or non-existent price feeds.
 - Supports safer trading operations and clearer monitoring of connectivity issues.
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5. Trading area usability

WIFOX-509 - One-click “Copy account number” in trading area

In both trading area layouts, a **copy** control next to the account number now copies the full account number to the clipboard and shows a brief “copied” confirmation.

Business impact:

- Speeds up communication with support and internal teams (sharing account IDs).
 - Reduces copy-paste mistakes when searching for an account in CRM or external tools.
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6. Requests & Tickets: clearer communication

WIFOX-516 - Requests / Tickets: preserve line breaks and paragraphs in messages

In **CRM → Requests → Messages** and in **Trading Area Tickets**, message fields now fully support **multi-line text**:

- Pressing Enter adds a new line, and pasted templates keep paragraphs and empty lines.
- Line breaks are stored in the backend and rendered correctly in both CRM and Trading UIs (no more “everything in one line”).

- Formatting is preserved cross-system: a message written in CRM appears identically formatted in Trading Area, and vice versa.

Business impact:

- Agents can paste and use existing multi-paragraph templates without losing structure.
 - Client conversations become easier to read and understand, improving support quality and reducing miscommunication.
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7. Bridge Pay refunds / cancellations

WIFOX-362 - Bridge Pay: cancel transaction on getback callbacks

A new **Bridge Pay getback handler** was implemented in the payments backend (new `getback.ts` controller and route). When Bridge Pay sends a **getback** event (for example, user cancels a 3-DS payment or a refund/chargeback-type event is triggered), the corresponding CRM transaction is now safely moved to the **Canceled** status, with idempotent logic and proper callback validation.

Business impact:

- CRM now correctly reflects payment cancellations and getbacks from Bridge Pay, instead of leaving such transactions in an inconsistent state.
 - Reduces manual reconciliation and “mismatched status” investigations between the provider and CRM.
 - Safer integration: callbacks are validated and processed idempotently, so duplicate or invalid events don’t corrupt transaction history.
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Revision #3

Created 13 February 2026 13:50:44 by Volodymyr Tsyoha

Updated 13 February 2026 14:38:09 by Volodymyr Tsyoha