

Release 1.26.0

☐ CRM & User Interface Enhancements

Improving the speed, layout, and daily usability of the management interface.

- **WIFOX-1041 - High-Performance Sidebar Navigation**

The sidebar interaction model was redesigned to be open by default and manually collapsible, removing performance-heavy hover animations.

Business impact:

Eliminates interface "flicker" and lag during navigation, allowing managers to move between modules faster and with less system strain.

- **WIFOX-605 - Centralized Desk Management Table**

The Desks view was converted from a card layout to a searchable, high-density table view, mirroring the Buckets module.

Business impact:

Provides a clear, scalable overview for organizations with many desks, making it easier to find specific teams and manage assignments.

- **WIFOX-1231 - Improved Description & Comment Editing**

Text areas now auto-expand to fit content, preserve line breaks/formatting, and support up to 5,000 characters.

Business impact:

Ensures critical client notes and action descriptions remain readable and professionally formatted without technical character limits.

- **WIFOX-1157 - Compact Project Selection**

Removed redundant project key labels from the collapsed sidebar portal to simplify the project switching interface.

Business impact:

Reduces visual clutter, allowing managers to identify and switch between active projects more intuitively.

- **WIFOX-1232 - Flexible Data Pagination**

Added more granular "rows per page" options (up to 250) and increased the default view to 50 items.

Business impact:

Allows staff to process larger batches of data at once, reducing the need for repetitive "next page" clicks during audits.

- **WIFOX-1211 - Optimized Table Column Widths**

Refined the width of key columns in the client list to maximize visible data on a single

screen.

Business impact:

Reduces horizontal scrolling, giving managers a more comprehensive view of client details at a glance.

☐ Trading Operations & Configuration

Refining the tools used to manage trading groups, symbols, and order execution.

- **WIFOX-1234 - Dedicated Margin Playground**

Separated the margin calculation helper into its own "Playground" drawer to prevent accidental changes to live symbol settings during experimentation.

Business impact:

Allows risk managers to safely test "what-if" scenarios for leverage and lot sizes without risking corruption of production trading parameters.

- **WIFOX-1222 - Real-Time Margin Preview with Client Context**

The symbol editor now allows admins to preview margin requirements by selecting a specific client and asset to see exact account-currency conversions and live rates.

Business impact:

Ensures absolute accuracy in trading configurations by showing exactly what a specific client will see in their terminal before settings are finalized.

- **WIFOX-1073 - Advanced Order Deletion with Financial Rollback**

WBCS now supports the deletion of executed (opened/closed) orders, which includes an atomic rollback of the client's balance and position removal.

Business impact:

Provides a powerful recovery tool for correcting major operational or technical errors, ensuring financial integrity is restored automatically.

- **WIFOX-1133 - Multi-Channel Order Sorting**

Implemented support for sorting orders by "remaining balance" across both the real-time Socket API and the CRM interface.

Business impact:

Enables better monitoring of partially filled orders, allowing trading desks to prioritize high-volume execution management.

- **WIFOX-1210 - Persistent Symbol Aliases**

Resolved an issue where custom symbol aliases would reset to system defaults during server restarts.

Business impact:

Guarantees that your branded or customized instrument names remain consistent for traders, regardless of system maintenance windows.

- **WIFOX-1223 - Enhanced Trading Group Assignments**

Added the ability to add specific symbol groups and improved the hover interaction for

client trading cards.

Business impact:

Simplifies the onboarding of clients to specific trading conditions, reducing manual entry for large groups of assets.

⚙️ System Stability & Automation

Strengthening the platform's backend to ensure reliability and secure automated workflows.

- **WIFOX-1111 - Resilient Notification Message Handling**

Hardened the notification service to prevent process crashes during unexpected RabbitMQ disconnects or RPC reply failures.

Business impact:

Ensures that critical automated communications (emails/alerts) continue to function reliably without requiring manual service restarts.

- **WIFOX-1131 - Smart Data Caching for Faster Page Loads**

Implemented "cache-first" strategies for static or rarely updated data like currencies, languages, and statuses.

Business impact:

Massively improves platform responsiveness by reducing the number of redundant network requests as staff move between pages.

- **WIFOX-1208 - Transactional Desk Snapshots**

The system now captures a permanent "snapshot" of the client's desk at the moment a banking transaction occurs.

Business impact:

Provides bulletproof historical reporting and commission auditing, even if a client is reassigned to a different desk later.

- **WIFOX-1235 - Secure Client Existence Verification (Open API)**

Introduced a dedicated API endpoint and restricted permission to check for existing client records using identifiers without exposing full profiles.

Business impact:

Allows secure integration with external marketing or onboarding tools while strictly adhering to data privacy and "least privilege" security models.

- **WIFOX-1179 - ROOT Password Security Fix**

Resolved a critical bug that prevented password updates for top-level administrative accounts.

Business impact:

Restores essential security management capabilities for system owners, ensuring platform access remains protected.

☐☐ Lead & Bucket Management

Optimizing the flow of incoming leads and webmaster assignments.

- **WIFOX-976 - Modernized Sources Module**

Introduced a new design for Bucket Sources featuring advanced search, tagging, and direct webmaster assignment within the table.

Business impact:

Streamlines lead source management, allowing marketing teams to organize and assign incoming traffic with significantly less effort.

- **WIFOX-1201 - Searchable Desk & Manager Assignments**

Added search functionality to the "Desk" and "Manager" selection fields when assigning leads within buckets.

Business impact:

Enables rapid lead distribution even in large organizations where manual scrolling through team lists is no longer practical.

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