

Release 1.25.0

☐ CRM & User Experience Overhaul

This theme focuses on making the platform faster and more intuitive by removing navigation friction and optimizing data display.

WIFOX-1039 - Comprehensive Performance Audit

Completed a deep-dive audit identifying CPU and RAM bottlenecks, leading to fixes in React style reconciliation and Ant Design cache management.

Business impact:

Significantly reduces platform "freezes" and ensures long-term stability as your data volume grows.

WIFOX-1149 - Optimized Sidebar Transitions & State

To solve interface lag and flickering, we optimized sidebar transitions and state management for a snappier feel.

Business impact:

Provides a smoother, more professional user experience and reduces frustration during high-speed navigation.

WIFOX-1040 - Persistent Fast Filters Across Sessions

Fast filters now remain selected and persist even after page reloads or navigation between different modules.

Business impact:

Saves time for teams who frequently switch between views, maintaining their specific data segments.

WIFOX-1048 - Unified Table Footer with Total Counts

All CRM tables have been updated with a standardized footer that includes total record counts and rows-per-page selectors.

Business impact:

Provides managers with instant insights into dataset sizes and a consistent navigation experience across all modules.

WIFOX-1047 - Native Scrolling for Large Data Lists

By replacing complex virtual scrolling with native browser behavior, we've ensured large lists load and scroll reliably without rendering glitches.

Business impact:

Ensures data integrity and visual stability when teams are reviewing long lists of clients or orders.

WIFOX-1123 - Redesigned Call Modal

Modernized the UI for the call management modal to align with the new CRM design language.

Business impact:

Reduces cognitive load for agents during active communication with clients.

WIFOX-1060 - Searchable Manager Selection

Added a searchable interface to the "Manager" field within the client creation and edit forms.

Business impact:

Speeds up the assignment process in organizations with large management teams.

WIFOX-1127 - Enhanced Client Phone Display

Added a one-click copy icon and improved formatting for client phone numbers when telephony integrations are inactive.

Business impact:

Streamlines manual outreach and improves the efficiency of sales and support teams.

WIFOX-1122 - Internal Scroll for Select Components

Implemented native scrolling within dropdown select components to handle long lists of options.

Business impact:

Improves usability in configuration forms where users must choose from large sets of data.

Trading Operations & Client Management

These updates target the core of your daily operations—managing accounts, leads, and financial data with higher precision.

WIFOX-1049 - Operational Date Presets in Global Picker

We added dynamic date ranges like "Last 24 hours," "This Week," and "Last Month" to the date picker.

Business impact:

Significantly speeds up performance reporting and daily audit tasks for management teams.

WIFOX-1074 - Duplicate Protection in Client Imports

A new "Skip Existing" mode for client imports prevents accidental duplicates or unwanted updates to existing lead data.

Business impact:

Protects the integrity of your lead database and prevents confusion among sales teams.

WIFOX-1125 - Accurate Profit Display in Account Currency

We resolved a logic issue to ensure profits are correctly displayed in the account's base currency rather than a default system currency.

Business impact:

Ensures absolute financial clarity and builds trust with clients by showing accurate P&L data.

WIFOX-1050 - Task Ownership & Responsible Manager Column

The Actions table now includes a "Responsible" column and a multi-select filter to track task ownership.

Business impact:

Improves accountability and allows team leads to quickly assess workload distribution.

WIFOX-1106 - High-Volume Asset Support (1000+ Symbols)

The system now reliably loads and manages order data even when the platform is configured with over 1,000 different trading instruments.

Business impact:

Supports business scaling and allows for a more diverse range of trading offerings without performance loss.

Security, Reliability & Backend

Behind-the-scenes improvements to ensure data integrity and secure communication with your clients.

WIFOX-293 - Full Suite of Automated System Emails

We have finalized the complete set of system email templates for all key registration and transaction events.

Business impact:

Ensures professional, branded communication is delivered to clients automatically at every touchpoint.

WIFOX-809 - Refined Audit Logging for Manager Actions

The logging service now accurately captures specific manager and client interactions while filtering out background system noise.

Business impact:

Provides a cleaner, more actionable audit trail for compliance and risk management.

WIFOX-1002 - Standardized Security & Login Error Handling

Login error messages and security protocols have been unified across the platform for a more consistent entry experience.

Business impact:

Enhances platform security while providing clearer guidance to authorized users during login.

WIFOX-1079 - Simplified Symbol Configuration

We have streamlined the symbol configuration model by removing unused fields like "timezone" and "marginRequirement."

Business impact:

Simplifies the administrative setup of new trading instruments and reduces the risk of configuration errors.

WIFOX-1146 - High-Capacity Lead Status Lookups

Removed an arbitrary 100-item limit for bulk lead lookups and documented the new pagination support in the public API.

Business impact:

Allows affiliates and external partners to sync larger datasets more efficiently.

WIFOX-1079 - Simplified Symbol Configuration Model

Streamlined the trading engine by removing obsolete properties like "timezone" and "marginRequirement" from symbol definitions.

Business impact:

Simplifies instrument setup and reduces the technical complexity of the trading backend.

WIFOX-1135 - Secure Bucket Deletion

Implemented a safeguard that prevents the accidental deletion of data "buckets" that still contain active sources.

Business impact:

Prevents accidental data loss and ensures a more structured administrative workflow.

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