

Release 1.21.0

1. ☐ CRM & Trading Platform Enhancements

WIFOX-681 - Fast Filters in Orders Module

Fast Filters are now available in the Orders module, matching the experience in other CRM modules.

Business impact:

- Teams can quickly segment and find orders, improving efficiency and decision-making.

WIFOX-743 - Orders Table Footer with Aggregated Metrics and Pagination

The Orders table now features a footer with total order count plus improved pagination controls.

Business impact:

- Managers and teams get instant insights into trading activity and can navigate large datasets more easily.

WIFOX-742 - Improved Create/Edit/Clone Order Modal

Order modals have been reworked for clarity and consistency, with all field logic reviewed and updated.

Business impact:

- Reduces errors and speeds up order management, making trading operations smoother.

WIFOX-614 - Highlight New Orders in Table

Orders opened or updated within the last 15 minutes are now highlighted for quick identification.

Business impact:

- Teams can instantly spot recent activity, improving responsiveness and oversight.

WIFOX-599 - Always Visible Creation Date in Requests & Tickets

The creation date for CRM requests and trading tickets is now always visible, regardless of scroll position.

Business impact:

- Improves SLA tracking, prioritization, and compliance.

WIFOX-595 - Dropdown Lists Respect Dark Mode

Dropdown lists in CRM now properly adapt to dark mode.

Business impact:

- Enhances user comfort and visual consistency for those working in dark mode.

WIFOX-555 - Long Table Values Now Show Ellipsis

Long values in CRM tables are now truncated with ellipsis for better readability.

Business impact:

- Prevents layout issues and keeps tables clean and easy to scan.

WIFOX-636 - Wider Status Column in Tables

The status column in tables has been widened for better visibility.

Business impact:

- Makes it easier to read and interpret status information at a glance.

WIFOX-617 - Tags Moved Next to Table

Tags have been relocated next to tables, removing the full section for a cleaner layout.

Business impact:

- Streamlines the interface and saves screen space.
-

2. Trading Logic, Data & Backend Improvements

WIFOX-779 - Real-Time Orders via Sockets

Order data in the terminal and CRM is now delivered via sockets for real-time updates.

Business impact:

- Users see the latest order information instantly, reducing delays and improving responsiveness.

WIFOX-776 - Bootstrap Sync for Clients and Projects

On core startup, all clients and projects are now synchronized to RabbitMQ, ensuring data consistency across services.

Business impact:

- Reduces risk of data mismatches and ensures all services have up-to-date information.

WIFOX-767 - Bulk Update for Lot Size and Min Volume in Symbol Groups

Managers can now update lot size and minimum volume for multiple symbols at once.

Business impact:

- Saves time and reduces manual errors when managing trading instruments.

WIFOX-705 - Symbol Configuration Change Logging

All changes to symbol configurations are now logged, including who made the change and what was changed.

Business impact:

- Improves auditability, risk control, and regulatory readiness.

WIFOX-704 - Standardized Symbol Configuration with Versioned CSV Import

Symbol definitions are now standardized and managed via a version-controlled CSV import process.

Business impact:

- Ensures consistency and traceability for all trading symbols, reducing operational risk.

WIFOX-740 - Client Status Column in Actions Module

A new Client Status column has been added to the Actions table, with editing, filtering, and customization options.

Business impact:

- Managers can quickly assess and update client status directly from the actions list.

WIFOX-738 - Update lastActionDate Logic to Use Action Created Timestamp

Client lastActionDate now reflects the most recently created action, not just completed ones.

Business impact:

- Provides a more accurate view of client engagement and activity.

WIFOX-639 - Balance Updates After Transactions

Balances now update immediately after transactions are made.

Business impact:

- Users and admins always see up-to-date financial information, reducing confusion and support requests.

3. Trading Groups & Risk Management

WIFOX-717 - New Trading Groups Model: Default + Priority Overrides

A simplified trading groups model now supports a default group and priority overrides for specific symbols.

Business impact:

- Makes trading group management clearer and more flexible for both users and managers.

WIFOX-714 - Locked Default Trading Groups with Leverage Field

System now includes locked default trading groups with leverage, swaps, and commission fields.

Business impact:

- Ensures consistent trading conditions and simplifies compliance.
-

4. ☐☐ Communication & File Handling

WIFOX-652 - Unified File Format Support in Requests and Tickets

Acceptable file formats for uploads are now unified across CRM and Tradersroom.

Business impact:

- Reduces confusion and support issues when sharing files between teams and clients.
-

Revision #3

Created 17 March 2026 15:50:14 by Volodymyr Tsyoha

Updated 18 March 2026 08:21:42 by Volodymyr Tsyoha