

Release 1.18.0

1. Stronger client audit and action visibility

WIFOX-282 - Full client activity log in Sessions tab

The **Sessions** tab on the client card now shows a unified activity log combining:

- client actions across CRM, Tradersroom and Trading Terminal (logins, navigation, transactions, trading, profile changes, etc.), and
- manager actions on that client (opening/editing the client, creating/updating actions, tickets, bulk ops, etc.).

Entries include timestamp, actor (client/manager), source app, event type, human-readable message, and technical metadata, with pagination, sorting and filtering.

Business impact:

- Provides a single audit trail for investigations, disputes and compliance checks.
- Reduces time to understand “who did what and when” for any client across all channels.

WIFOX-386 - “Actions exist” indicator & filter in Clients table

The Clients table now has an **“Actions exist”** column (☐/☐) backed by a persistent `isActionsExist` flag on the client, updated whenever actions are created or deleted. The column is filterable and can be toggled via Customize Columns.

Business impact:

- Teams can instantly see which clients have any history of actions, and filter to “with actions” or “no actions yet.”
 - Makes it easier to find untouched clients or ensure that key segments are actually being worked.
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2. Buckets & leads: better controls and reprocessing

WIFOX-326 - Buckets / Leads: “Only FTD” fast toggle with per-bucket memory

On `/buckets/:id/leads`, a new “Only FTD” toggle above the table filters leads to first-time depositors when ON, and shows all leads when OFF. Its state is stored **per bucket** (alongside other bucket toggles).

Business impact:

- Sales and retention teams can focus on FTD leads in one click, per bucket.
 - Each bucket remembers its FTD preference, reducing repetitive setup.
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WIFOX-354 - Allow reprocessing of already processed leads (with permission)

Leads that were previously processed can now be **selected and reprocessed** from the Bucket → Leads tab, but only for roles that have the new permission `buckets.submodules.leads.reprocessing`.

- With permission: processed leads remain visually distinct but become selectable for (re)processing.
- Without permission: behaviour stays as before; processed leads can’t be reprocessed and users get clear “no permission” feedback.

Business impact:

- Enables controlled reprocessing flows (e.g. when strategies change) without hacks or data workarounds.
 - Keeps risk and analytics under control by gating reprocessing behind an explicit role right.
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WIFOX-419 - “Full name” column + first/last name filters in bucket leads

On the Bucket → Leads tab, a new “Full name” column (after ID) shows `<First name> <Last name>`, supports sorting, and is backed by **two separate filters**: First name and Last name.

Business impact:

- Operators can quickly locate and sort leads by name directly in the bucket view.
 - Name-based searches become more precise and flexible (filter by first, last, or both).
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3. Clients table: smarter duplicate and action indicators

WIFOX-323 - “Last duplicate date” in Clients table

A new **Last duplicate date** field is now stored on the client and surfaced as an optional column in the Clients table, with sorting, date-range filtering (Fast Filters) and Customize Columns support.

Business impact:

- Lets teams prioritise clients recently detected as duplicates and analyse the recency of duplicate events.
 - Improves data-quality monitoring by making duplicate activity visible over time.
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4. Client status & trading access

WIFOX-444 - New client status “Pending - Authorized”

A new status **Pending - Authorized** has been introduced and treated as “authorized for trading” across the core system, trading platform and related services:

- Users in **Pending - Authorized** can do everything that **Completed** users can (including trading).
- Verification still appears as pending in the personal area.
- Transitions to **Rejected** from Completed or Pending - Authorized fully block top-ups, new orders, closing/editing orders, and withdrawals.

Business impact:

- Allows the business to grant full trading access earlier while continuing KYC/verification processes.
 - Separates trading authorisation from full profile completion in a controlled, explicit way.
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5. Global UX and safety improvements

WIFOX-416 - Language selector dropdown always visible over Fast Filters

The language switcher dropdown now correctly appears **above** the Fast Filters panel across all pages and services where both are present.

Business impact:

- International users can change language at any time, even with filters open.
 - Removes a confusing UI clash and avoids support tickets around “stuck” language.
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WIFOX-417 - Transactions: masked “Source card number” column + filter

The Transactions table now includes a “**Source card number**” column for Bridge Pay card transactions, showing only `first4*****last4` and never the full PAN. A fast filter is available that works strictly on first4+last4. The column is configurable via Customize Columns.

Business impact:

- Operations and fraud/risk teams can identify transactions by card in a safe, compliant way.
 - Improves investigations without exposing sensitive card data or weakening compliance posture.
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WIFOX-442 - Requests Module: “Customize Columns” with Pinned Core Columns

In the **Requests** module, a new “**Customize columns**” feature has been added to the main table. Users can now:

- Open a **Customize columns** panel from the Requests table.
- **Show/hide and reorder** all non-core columns.
- Have their configuration **persist after page reloads** (per user).

Business impact:

- Request handlers and managers can tailor the Requests table to their role (hide noise, prioritise key fields) without losing critical information.
- Core, business-critical columns are always present and in a predictable order, which protects reporting, training, and operational procedures.
- Persistent per-user layouts reduce repetitive UI adjustments and speed up daily work in the Requests module.

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