

# 5. Tooltip and Help Text

**Inline Tooltips:** Each chart heading and each toggle in the **Customize analytics** drawer has a small info icon ( **i** ) that explains the purpose of that element. For example:

Hovering over the “Manage performance” toggle shows:

“Compare each manager’s performance over the selected period: ‘count’ shows how many clients they managed and ‘sum’ shows total deposits by those clients.”

Hovering over “Turnover today” indicates:

“Shows the total transaction volume processed so far today, along with a sparkline of recent days and a ‘0 for yesterday’ comparison.”

**Clarification Popovers:** In any chart toggle list (Global Filters tab), clicking or hovering the small expand icon next to a chart name might reveal a note like:

“Drop filters and sorting.”

## Example Workflow

### Initial Setup

Visit **Analytics** via the sidebar.

By default, you see eight visible charts and four widgets (Turnover, Clients, Requests, Verifications).

### Customize Visibility

Click **Filter** to open **Customize analytics**.

Under **Personal Filters**, toggle off any charts you don’t need (e.g., “Clients by countries”).


Drag **Managers performance** above **Withdrawal counts** if you want it to appear higher on your dashboard.

Click **Save** to apply changes.

## Filter by Date

Click the calendar icon in **Clients registrations over time**.  
Select June 1, 2024 to December 31, 2024 for a mid-year review.  
Observe how the registration curve behaves in that window.

## Drill into a Chart

Click the expand (  ) icon on **Transactions distribution by providers**.  
In full-screen mode, click the **Declined** tab to focus solely on declined transactions.  
Hover over each pie slice to see provider names and decline percentages.

## Compare Widgets

Check **Clients registered today** to see if your average registrations are up or down compared to yesterday's "0 for yesterday" baseline.  
Switch to **Clients verified today** to ensure KYC is keeping pace with new sign-ups.

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